# **Levy Authority Summary**

Local Government Name: MARION Local Government Number: 57G547

Active Urban Renewal Areas	<b>U.R.</b> #	# of Tif Taxing Districts
MARION URBAN RENEWAL	57046	9
MARION HIGHWAY N. # 1 URBAN RENEWAL	57059	2
MARION WINSLOW ROAD URBAN RENEWAL	57060	5
MARION HIGHWAY 13 URBAN RENEWAL	57061	2
MARION CENTRAL CORRIDOR URBAN RENEWAL	57070	3
MARION 29TH AVE UR	57071	2
MARION WEST TOWER TERRACE RD	57074	2

TIF Debt Outstanding:	5,076,106

TIF Sp. Rev. Fund Cash Balance as of 07-01-2013:	939,716	0	Amount of 07-01-2013 Cash Balance Restricted for LMI
TIF Revenue:	1,674,832		
TIF Sp. Revenue Fund Interest:	0		
Asset Sales & Loan Repayments:	0		
<b>Total Revenue:</b>	1,674,832		
Rebate Expenditures:	445,020		
Non-Rebate Expenditures:	1,337,637		
Returned to County Treasurer:	0		
<b>Total Expenditures:</b>	1,782,657		

TIF Sp. Rev. Fund Cash Bala	ance		Amount of 06-30-2014 Cash Balance
as of 06-30-2014:	831,891	0	Restricted for LMI

Year-End Outstanding TIF Obligations, Net of TIF Special Revenue Fund Balance:

2,461,558

#### **Urban Renewal Area Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION URBAN RENEWAL

UR Area Number: 57046

UR Area Creation Date: 08/1994

The primary goal of this plan is to

stimulate, through public involvement and commitment, private investments in commercial and industrial development and to create a sound economic base that will serve as the foundation for

UR Area Purpose: future growth and development.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
MARION TWP/MARION SCH/MARION CITY/INCREMENT	57260	57261	0
MARION TWP/LINN MAR SCH/MARION CITY/INCREMENT	57262	57263	0
MARION TWP/SPRINGVILLE SCH/MARION CITY/INCREMENT	57264	57265	0
MARION CITY/CEDAR RAPIDS SCH/MARION CITY/INCREMENT	57266	57267	6,945,074
MARION CITY AG/CEDAR RAPIDS SCH/MARION CITY/INCREMENT	57268	57269	0
MARION CITY/MARION SCH/MARION CITY/INCREMENT	57270	57271	5,301,535
MARION CITY AG/MARION SCH/MARION CITY/INCREMENT	57272	57273	0
MARION CITY/LINN MAR SCH/MARION CITY/INCREMENT	57274	57275	17,925,813
MARION CITY AG/LINN MAR SCH/MARION CITY/INCREMENT	57276	57277	0

TIF Sp. Rev. Fund Cash Balance

as of 06-30-2014:

Urban Renewal	l Area Valı	ue by Clas	s - 1/1/2012	2 for FY 2	2014				
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	1,806,200	157,766,054	141,281,400	10,903,000	0	-251,872	311,504,782	0	311,504,782
Taxable	1,082,517	83,326,509	141,281,400	10,903,000	0	-251,872	236,341,554	0	236,341,554
Homestead Credits									705
TIF Sp. Rev. Fun		nce					Amount o	f 07-01-2013 Casl	n Balance
as of 07-01-2013:			418,506			0	Restricted	for LMI	
TIF Revenue:			906,476						
TIF Sp. Revenue F	und Interest:		0						
Asset Sales & Loa	n Repaymen	ts:	0						
<b>Total Revenue:</b>			906,476						
D.1.4. E			214.006						
Rebate Expenditur			314,096						
Non-Rebate Exper			557,025						
Returned to County	y Treasurer:		0						
<b>Total Expenditure</b>	es:		871,121						

Created: Mon Nov 10 09:20:17 CST 2014

0

453,861

**Amount of 06-30-2014 Cash Balance** 

**Restricted for LMI** 

# **Projects For MARION URBAN RENEWAL**

#### **MEDCO**

Add diversity and generate new economic opportunities;

Description: generate public gains and benefits through job creation

Classification: Acquisition of property

Physically Complete: Yes Payments Complete: No

#### **Guardian Industries**

Description: Construction of warehouse/distribution center

Classification: Commercial - warehouses and distribution facilities

Physically Complete: Yes
Payments Complete: No

# **Traffic Signals**

Description: Installation of traffic signals Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: No

#### 3rd Avenue Extension

Description: Street construction

Classification: Roads, Bridges & Utilities

Physically Complete: No Payments Complete: No

#### **Genesis Equities - Marion Iron**

Relocation of Marion Iron Company and construction of

Description: new facility for recycling materials
Classification: Industrial/manufacturing property

Physically Complete: No Payments Complete: No

#### **Freund Vector**

Description: Construct an addition to current facility

Classification: Industrial/manufacturing property

Physically Complete: No Payments Complete: No

#### **ElPlast**

Description: Construction of industrial building

Classification: Industrial/manufacturing property

Created: Mon Nov 10 09:20:17 CST 2014

Physically Complete:	No
Payments Complete:	No

# **Fiberight**

Description: Construction of industrial building Classification: Industrial/manufacturing property

Physically Complete: No Payments Complete: No

# **Debts/Obligations For MARION URBAN RENEWAL**

#### **Collins Road Rebate**

Debt/Obligation Type: Rebates
Principal: 0
Interest: 0
Total: 0
Annual Appropriation?: Yes
Date Incurred: 07/01/2005
FY of Last Payment: 2016

#### Collins Road 2009 GO Bond

Debt/Obligation Type: Gen. Obligation Bonds/Notes

Principal: 578,424

Interest: 69,493

Total: 647,917

Annual Appropriation?: Yes
Date Incurred: 06/29/2010

FY of Last Payment: 2020

## Collins Road 2012 GO Bond

Debt/Obligation Type: Gen. Obligation Bonds/Notes
Principal: 1,240,000
Interest: 262,668
Total: 1,502,668
Annual Appropriation?: Yes
Date Incurred: 06/29/2013
FY of Last Payment: 2028

# **Non-Rebates For MARION URBAN RENEWAL**

TIF Expenditure Amount: 100,000

Tied To Debt: Collins Road Rebate

Tied To Project: MEDCO

TIF Expenditure Amount: 190,569

Tied To Debt: Collins Road 2012 GO Bond

Tied To Project: Traffic Signals

TIF Expenditure Amount: 90,865

Tied To Debt: Collins Road 2009 GO Bond

Tied To Project: Traffic Signals

TIF Expenditure Amount: 175,591

Tied To Debt: Collins Road 2012 GO Bond

Tied To Project: Traffic Signals

# **Rebates For MARION URBAN RENEWAL**

# Wholesale Feeds, Inc. II

TIF Expenditure Amount: 0

Rebate Paid To: Wholesale Feeds, Inc. II
Tied To Debt: Collins Road Rebate
Tied To Project: Guardian Industries

Projected Final FY of Rebate: 2013

#### **MEDCO**

TIF Expenditure Amount: 300,000 Rebate Paid To: MEDCO

Tied To Debt: Collins Road Rebate
Tied To Project: 3rd Avenue Extension

Projected Final FY of Rebate: 2016

#### **Guardian Industries**

TIF Expenditure Amount: 14,096

Rebate Paid To: Guardian Industries
Tied To Debt: Collins Road Rebate
Tied To Project: Guardian Industries

Projected Final FY of Rebate: 2015

# **Platinum Development**

TIF Expenditure Amount:

Rebate Paid To: Platinum Development
Tied To Debt: Collins Road Rebate

Tied To Project: MEDCO Projected Final FY of Rebate: 2013

# **Traffic Signals**

TIF Expenditure Amount:

Rebate Paid To: City of Marion

Tied To Debt: Collins Road 2009 GO Bond

Tied To Project: Traffic Signals

Projected Final FY of Rebate: 2020

256 Characters Left

Sum of Private Investment Made Within This Urban Renewal Area during FY 2014

# **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION URBAN RENEWAL (57046)

Yes

MARION TWP/MARION SCH/MARION CITY/INCREMENT TIF Taxing District Name:

TIF Taxing District Inc. Number: 57261 TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: Subject to a Statutory end date? Fiscal year this TIF Taxing District

**UR Designation** Slum No Blighted No **Economic Development** 08/1994

statutorily ends: 2018

#### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

, and the second	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	2,200	6,194	0	0	0	0	8,394	0	8,394
Taxable	1,318	3,271	0	0	0	0	4,589	0	4,589
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2014	142,593	0	0	0	0

FY 2014 TIF Revenue Received: 0

# **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION URBAN RENEWAL (57046)

Yes

TIF Taxing District Name: MARION TWP/LINN MAR SCH/MARION CITY/INCREMENT

TIF Taxing District Inc. Number: 57263 TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: Subject to a Statutory end date?

Fiscal year this TIF Taxing District

statutorily ends: 2018

**UR** Designation Slum No Blighted No 08/1994 **Economic Development** 

TIF Taxing District Value by Class - 1/1/2012 for FY 2014

, and the second	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	988,700	1,924,319	3,132,100	0	0	-7,408	6,037,711	0	6,037,711
Taxable	592,562	1,016,359	3,132,100	0	0	-7,408	4,733,613	0	4,733,613
Homestead Credits									8

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2014	1,798,984	4,246,135	0	4,246,135	98,042

FY 2014 TIF Revenue Received: 0

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# **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION URBAN RENEWAL (57046)

Yes

MARION TWP/SPRINGVILLE SCH/MARION CITY/INCREMENT TIF Taxing District Name:

TIF Taxing District Inc. Number: 57265 TIF Taxing District Base Year: 1993

FY TIF Revenue First Received:

Subject to a Statutory end date? Fiscal year this TIF Taxing District

statutorily ends: 2018

	UR Designation
Slum	No
Blighted	No
Economic Development	08/1994

TIF Taxing District Value by Class - 1/1/2012 for FY 2014

		-, -,							
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	87,300	0	0	0	0	0	87,300	0	87,300
Taxable	52,322	0	0	0	0	0	52,322	0	52,322
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2014	10,726	52,322	0	52,322	1,080

FY 2014 TIF Revenue Received: 0

# **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION URBAN RENEWAL (57046)

TIF Taxing District Name: MARION CITY/CEDAR RAPIDS SCH/MARION CITY/INCREMENT

TIF Taxing District Inc. Number: 57267 TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: 2002 Subject to a Statutory end date? Yes Fiscal year this TIF Taxing District

statutorily ends:

2018

**UR** Designation Slum No Blighted No 08/1994 **Economic Development** 

TIF Taxing District Value by Class - 1/1/2012 for FY 2014

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	2,957,066	14,503,000	0	0	-5,556	17,454,510	0	17,454,510
Taxable	0	1,561,822	14,503,000	0	0	-5,556	16,059,266	0	16,059,266
Homestead Credits									11

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2014	549,406	16,059,266	6,945,074	9,114,192	296,400

FY 2014 TIF Revenue Received: 196,334

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# **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION URBAN RENEWAL (57046)

TIF Taxing District Name: MARION CITY AG/CEDAR RAPIDS SCH/MARION CITY/INCREMENT

TIF Taxing District Inc. Number: 57269 TIF Taxing District Base Year: 1993

FY TIF Revenue First Received:

Subject to a Statutory end date? Fiscal year this TIF Taxing District

Yes

Slum No
Blighted No
Economic Development 08/1994

statutorily ends: 2018

TIF Taxing District Value by Class - 1/1/2012 for FY 2014

111 10111116 2 1011111	· mino of ormss	1, 1, 2012 1							
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	35,100	0	0	0	0	0	35,100	0	35,100
Taxable	21,036	0	0	0	0	0	21,036	0	21,036
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2014	29,928	5,172	0	5,172	126

FY 2014 TIF Revenue Received: 0

# **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION URBAN RENEWAL (57046)

TIF Taxing District Name: MARION CITY/MARION SCH/MARION CITY/INCREMENT

TIF Taxing District Inc. Number: 57271 TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: 20
Subject to a Statutory end date? Ye

Fiscal year this TIF Taxing District statutorily ends:

1993		UR Designation
2012	Slum	No
Yes	Blighted	No
	Economic Development	08/1994
2018		

TIF Taxing District Value by Class - 1/1/2012 for FY 2014

<u> </u>	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	110,855,482	29,929,800	41,900	0	-138,900	140,688,282	0	140,688,282
Taxable	0	58,550,071	29,929,800	41,900	0	-138,900	88,382,871	0	88,382,871
Homestead Credits									519

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2014	27,494,483	88,382,871	5,301,535	83,081,336	2,570,639

FY 2014 TIF Revenue Received: 163,770

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# **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION URBAN RENEWAL (57046)

MARION CITY AG/MARION SCH/MARION CITY/INCREMENT TIF Taxing District Name:

TIF Taxing District Inc. Number: 57273 TIF Taxing District Base Year: 1993

FY TIF Revenue First Received:

Subject to a Statutory end date? Fiscal year this TIF Taxing District statutorily ends:

2018

Yes

**UR Designation** Slum No Blighted No **Economic Development** 08/1994

TIF Taxing District Value by Class - 1/1/2012 for FY 2014

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	219,200	0	0	0	0	0	219,200	0	219,200
Taxable	131,374	0	0	0	0	0	131,374	0	131,374
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2014	80,190	131,374	0	131,374	3,000

FY 2014 TIF Revenue Received: 0

## **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION URBAN RENEWAL (57046)

TIF Taxing District Name: MARION CITY/LINN MAR SCH/MARION CITY/INCREMENT

TIF Taxing District Inc. Number: 57275 TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: 2001 Subject to a Statutory end date? Yes Fiscal year this TIF Taxing District

**UR** Designation Slum No Blighted No 08/1994 **Economic Development** 

statutorily ends: 2018

TIF Taxing District Value by Class - 1/1/2012 for FY 2014

C	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	42,022,993	93,716,500	10,861,100	0	-100,008	146,500,585	0	146,500,585
Taxable	0	22,194,986	93,716,500	10,861,100	0	-100,008	126,672,578	0	126,672,578
Homestead Credits									167

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2014	25,465,078	121,135,515	17,925,813	103,209,702	3,103,798

FY 2014 TIF Revenue Received: 546,372

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# **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION URBAN RENEWAL (57046)

TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/MARION CITY/INCREMENT

TIF Taxing District Inc. Number: 57277
TIF Taxing District Base Year: 1993

FY TIF Revenue First Received: Subject to a Statutory end date? Fiscal year this TIF Taxing District

Yes

Slum No
Blighted No
Economic Development 08/1994

statutorily ends: 2018

#### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	473,700	0	0	0	0	0	473,700	0	473,700
Taxable	283,905	0	0	0	0	0	283,905	0	283,905
Homestead Cred	lits								0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2014	651,276	0	0	0	0

FY 2014 TIF Revenue Received: (

Created: Mon Nov 10 09:20:17 CST 2014

# **Urban Renewal Area Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION HIGHWAY N. # 1 URBAN RENEWAL

UR Area Number: 57059

UR Area Creation Date: 02/1999

The primary goal of this plan is to

stimulate, through public involvement and commitment, private investment in new

industrial, commercial and multi-

UR Area Purpose: family residential development.

Tax Districts within this Urban Renewal Area	Base 1 No.	Increment No.	Value Used
MARION CITY/LINN MAR SCH/HIGHWAY 13 N. # 1/CITY TIF INCREM	57416	57417	1,475,389
MARION CITY AG/LINN MAR SCH/HIGHWAY 13 N # 1/CITY TIF INCREM	57418	57419	0

#### Urban Renewal Area Value by Class - 1/1/2012 for FY 2014

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	18,100	0	4,122,800	0	0	0	4,140,900	0	4,140,900
Taxable	10,848	0	4,122,800	0	0	0	4,133,648	0	4,133,648
Homestead Credits									0
TIF Sp. Rev. Fund	Cash Balanc	e					Amount of	f 07-01-2013 Cash	Balance
as of 07-01-2013:			39,460		0		Restricted	for LMI	
TIF Revenue:			44,369						
TIF Sp. Revenue Fur	nd Interest:		0						
Asset Sales & Loan	Repayments:		0						
<b>Total Revenue:</b>			44,369						
			,						
Rebate Expenditures	:		44,468						
Non-Rebate Expend	itures:		0						
Returned to County			0						
<b>Total Expenditures</b>			44,468						

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2014 Cash Balance
as of 06-30-2014:	39,361	0	Restricted for LMI

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# **Projects For MARION HIGHWAY N. #1 URBAN RENEWAL**

# Involta

Construction of data center with expansion capability Commercial - warehouses and distribution facilities Description:

Classification:

Physically Complete: Yes Payments Complete: No

# **Debts/Obligations For MARION HIGHWAY N. # 1 URBAN RENEWAL**

# **Involta Rebate**

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	02/01/1999
FY of Last Payment:	2018

# **Rebates For MARION HIGHWAY N. #1 URBAN RENEWAL**

#### Involta

TIF Expenditure Amount: 44,468 Rebate Paid To: Involta

Tied To Debt: Involta Rebate

Tied To Project: Involta
Projected Final FY of Rebate: 2018

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Sum of Private Investment Made Within This Urban Renewal Area during FY 2014

# **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION HIGHWAY N. # 1 URBAN RENEWAL (57059)

TIF Taxing District Name: MARION CITY/LINN MAR SCH/HIGHWAY 13 N. # 1/CITY TIF INCREM

TIF Taxing District Inc. Number: 57417

TIF Taxing District Base Year: 1999

FY TIF Revenue First Received: 2002
Subject to a Statutory end date? Yes Slighted No
Fiscal year this TIF Taxing District Economic Development 02/1999

statutorily ends: 2020

#### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

Ü	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	4,122,800	0	0	0	4,122,800	0	4,122,800
Taxable	0	0	4,122,800	0	0	0	4,122,800	0	4,122,800
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2014	9,232	4,113,568	1,475,389	2,638,179	79,337

FY 2014 TIF Revenue Received: 44.369

# TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION HIGHWAY N. # 1 URBAN RENEWAL (57059)

TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/HIGHWAY 13 N. # 1/CITY TIF INCREM

TIF Taxing District Inc. Number: 57419

TIF Taxing District Base Year: 1999

FY TIF Revenue First Received:
Subject to a Statutory end date?
Fyes
Slum
Slighted
No
Fiscal year this TIF Taxing District

Slum
No
Economic Development
02/1999

statutorily ends: 2020

#### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	18,100	0	0	0	0	0	18,100	0	18,100
Taxable	10,848	0	0	0	0	0	10,848	0	10,848
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2014	11,541	6,559	0	6,559	144

FY 2014 TIF Revenue Received: 0

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#### **Urban Renewal Area Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL

UR Area Number: 57060

UR Area Creation Date: 09/2000

The primary goal of the plan is to

stimulate, through public involvement and commitment, private investment in new commercial, single-family and multi-family residential development through the improvement of public

UR Area Purpose: infrastructure.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Increment Value Used
MARION TWP/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM	57420	57421	0
MARION CITY/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM	57422	57423	0
MARION CITY AG/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM	57424	57425	0
MARION CITY/LINN MAR SCH/WINSLOW RD AMEND 1 TIF INCREM	57672	57673	2,993,359
MARION CITY AG/LINN MAR SCH/WINSLOW RD AMEND 1 TIF INCREM	57674	57675	0

# Urban Renewal Area Value by Class - 1/1/2012 for FY 2014

Orban Kenewai	Area vaiu	ie by Class	- 1/1/2012	2 101 1 1	<i>2</i> 014				
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	342,100	182,130,051	3,059,600	0	0	-144,456	185,387,295	0	185,387,295
Taxable	205,032	96,194,907	3,059,600	0	0	-144,456	99,315,083	0	99,315,083
Homestead Credits									537
TIF Sp. Rev. Fund	l Cash Balar	nce					Amount o	of 07-01-2013 Casl	h Balance
as of 07-01-2013:			308,570			0	Restricted	d for LMI	
TIF Revenue:			90,335						
TIF Sp. Revenue Fu	and Interest:		0						
Asset Sales & Loan	n Repayment	s:	0						
<b>Total Revenue:</b>			90,335						
Rebate Expenditure	es:		0						
Non-Rebate Expen			92,957						
Returned to County			0						
<b>Total Expenditure</b>	es:		92,957						

TIF Sp. Rev. Fund Cash Balance as of 06-30-2014:

Amount of 06-30-2014 Cash Balance Restricted for LMI

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# Projects For MARION WINSLOW ROAD URBAN RENEWAL

# **Traffic Signals**

Description: Installation of traffic signals Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: No

# **Debts/Obligations For MARION WINSLOW ROAD URBAN RENEWAL**

# Winslow Road 2009 GO Bond

Debt/Obligation Type: Gen. Obligation Bonds/Notes

Principal: 591,745
Interest: 71,093
Total: 662,838
Annual Appropriation?: Yes

Date Incurred: 06/29/2001

FY of Last Payment: 2020

# Non-Rebates For MARION WINSLOW ROAD URBAN RENEWAL

TIF Expenditure Amount: 92,957

Tied To Debt: Winslow Road 2009 GO Bond

Tied To Project: Traffic Signals

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# **Rebates For MARION WINSLOW ROAD URBAN RENEWAL**

# **Traffic Signals**

TIF Expenditure Amount: 0

Rebate Paid To: City of Marion

Tied To Debt: Winslow Road 2009 GO Bond

Tied To Project: Traffic Signals

Projected Final FY of Rebate: 2020

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Sum of Private Investment Made Within This Urban Renewal Area during FY 2014

# **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)

TIF Taxing District Name: MARION TWP/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM

TIF Taxing District Inc. Number: 57421
TIF Taxing District Base Year: 1999

FY TIF Revenue First Received:

statutorily ends:

Subject to a Statutory end date? Fiscal year this TIF Taxing District

Yes

Slum No
Blighted No
Economic Development 09/2000

2021

TIF Taxing District Value by Class - 1/1/2012 for FY 2014

		-, -, - 0 0 - 0 -							
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	(	0
Taxable	0	0	0	0	0	0	0	(	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2014	469,331	0	0	0	0

FY 2014 TIF Revenue Received: 0

# **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)

TIF Taxing District Name: MARION CITY/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF INCREM

TIF Taxing District Inc. Number: 57423

TIF Taxing District Base Year:

FY TIF Revenue First Received: Subject to a Statutory end date? Fiscal year this TIF Taxing District

Fiscal year this TIF Taxing District statutorily ends:

1999

2021

Yes

Slum Blighted Economic Development UR Designation No No 09/2000

TIF Taxing District Value by Class - 1/1/2012 for FY 2014

III Tuxing District	value by Class	1/1/2012 101	1 1 2017						
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	(	0
Taxable	0	0	0	0	0	0	0	(	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2014	32,188,395	0	0	0	0

FY 2014 TIF Revenue Received: 0

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# **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)

TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/WINSLOW RD/INCREMENT CITY TIF

**INCREM** 

TIF Taxing District Inc. Number: 57425 TIF Taxing District Base Year: 1999

FY TIF Revenue First Received: Subject to a Statutory end date?

Fiscal year this TIF Taxing District statutorily ends:

Yes 2021

Slum No
Blighted No
Economic Development 09/2000

TIF Taxing District Value by Class - 1/1/2012 for FY 2014

J	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0		0
Taxable	0	0	0	0	0	0	0		0
Homestead Credits									(

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2014	59,177	0	0	0	0

FY 2014 TIF Revenue Received: 0

#### **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)

TIF Taxing District Name: MARION CITY/LINN MAR SCH/WINSLOW RD AMEND 1 TIF INCREM

TIF Taxing District Inc. Number: 57673

TIF Taxing District Base Year: 2008
FY TIF Revenue First Received: 2012
Subject to a Statutory end date? Yes

Subject to a Statutory end date? Fiscal year this TIF Taxing District statutorily ends:

2021

Slum No
Blighted No
Economic Development 09/2000

TIF Taxing District Value by Class - 1/1/2012 for FY 2014

Č	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	182,130,051	3,059,600	0	0	-144,456	185,045,195	0	185,045,195
Taxable	0	96,194,907	3,059,600	0	0	-144,456	99,110,051	0	99,110,051
Homestead Credits									537

	Frozen Base Value	Max Increment Value	Increment Used	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2014	159,407,060	25,782,591	2,993,359	22,789,232	685,334

FY 2014 TIF Revenue Received: 90,335

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# **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WINSLOW ROAD URBAN RENEWAL (57060)

TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/WINSLOW RD AMEND 1 TIF INCREM

TIF Taxing District Inc. Number: 57675

TIF Taxing District Base Year: FY TIF Revenue First Received: 2012

Subject to a Statutory end date? Fiscal year this TIF Taxing District statutorily ends:

2008 Yes

**UR** Designation Slum No Blighted No 09/2000 **Economic Development** 

2021

#### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	342,100	0	0	0	0	0	342,100	0	342,100
Taxable	205,032	0	0	0	0	0	205,032	0	205,032
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2014	86,363	205,032	0	205,032	4,504

FY 2014 TIF Revenue Received:

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#### **Urban Renewal Area Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION HIGHWAY 13 URBAN RENEWAL

UR Area Number: 57061

UR Area Creation Date: 04/1997

The primary goal of the plan is to

stimulate, through public involvement and commitment, private investment in new

industrial, commercial and multi-

UR Area Purpose: family residential development.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Value Used
MARION CITY/LINN MAR SCHOOL/HIGHWAY 13 TIF INCREMENT	57426	57427	0
MARION CITY AG/LINN MAR SCHOOL/HIGHWAY 13 INCREMENT	57428	57429	0

#### Urban Renewal Area Value by Class - 1/1/2012 for FY 2014

		J							
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	546,500	0	0	0	0	0	546,500	0	546,500
Taxable	327,537	0	0	0	0	0	327,537	0	327,537
Homestead Credits									0
TIF Sp. Rev. Fund as of 07-01-2013:	Cash Balance		0		0		mount of estricted	07-01-2013 Cash I for LMI	Balance
TIF Revenue:			0						
TIF Sp. Revenue Fur	nd Interest:		0						
Asset Sales & Loan	Repayments:		0						
<b>Total Revenue:</b>			0						

Rebate Expenditures:	0	
Non-Rebate Expenditures:	0	
Returned to County Treasurer:	0	
<b>Total Expenditures:</b>	0	

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2014 Cash Balance
as of 06-30-2014:	0	0	Restricted for LMI

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Sum of Private Investment Made Within This Urban Renewal Area during FY 2014

# **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION HIGHWAY 13 URBAN RENEWAL (57061)

TIF Taxing District Name: MARION CITY/LINN MAR SCHOOL/HIGHWAY 13 TIF INCREMENT

TIF Taxing District Inc. Number: 57427 TIF Taxing District Base Year: 1996

FY TIF Revenue First Received: Subject to a Statutory end date? Fiscal year this TIF Taxing District

statutorily ends: 2018

Slum No
Blighted No
Economic Development 02/1997

TIF Taxing District Value by Class - 1/1/2012 for FY 2014

Yes

THE TURNING DISCHES	varac of Class	1/ 1/ 2012 101	1 1 201 .						
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	0	0	0	0	0	C	0
Taxable	0	0	0	0	0	0	0	C	0
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2014	0	0	0	0	0

FY 2014 TIF Revenue Received: 0

# TIF Taxing District Data Collection

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION HIGHWAY 13 URBAN RENEWAL (57061)

TIF Taxing District Name: MARION CITY AG/LINN MAR SCHOOL/HIGHWAY 13 INCREMENT

TIF Taxing District Inc. Number: 57429
TIF Taxing District Base Year: 1996

FY TIF Revenue First Received: Subject to a Statutory end date? Fiscal year this TIF Taxing District

Fiscal year this TIF Taxing District statutorily ends:

Yes Slum No
Blighted No
Economic Development 02/1997

TIF Taxing District Value by Class - 1/1/2012 for FY 2014

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	546,500	0	0	0	0	0	546,500	0	546,500
Taxable	327,537	0	0	0	0	0	327,537	0	327,537
Homestead Credits									0

	Frozen Base Value	Max Increment Value	Increment Used	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2014	0	327,537	0	327,537	7,195

FY 2014 TIF Revenue Received: 0

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#### **Urban Renewal Area Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION CENTRAL CORRIDOR URBAN RENEWAL

UR Area Number: 57070

UR Area Creation Date: 10/2007

Envision and promote

redevelopment of underutilized properties and create consistent land uses through evaluation of perceived environmental

contamination and relocation of commercial and industrial businesses to locations more

UR Area Purpose: beneficial to their needs.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Value Used
MARION CITY/MARION SCH/MARION CENTRAL CORRIDOR TIF INCREMENT	57656	57657	6,450,597
MARION CITY/LINN MAR SCH/MARION CENTRAL CORRIDOR TIF INCREMENT	57658	57659	283,348
MARION CITY/MARION SCHOOL/CENTRAL CORRIDOR AMEND # 1 TIF INCREM	57690	57691	0

# Urban Renewal Area Value by Class - 1/1/2012 for FY 2014

	Agricultural	Residentiai	Commercial	inaustriai	Otner	Military	1 otai	Gas/Electric Utility	1 otal
Assessed	0	25,951,034	52,583,500	1,043,700	0	-62,968	79,515,266	0	79,515,266
Taxable	0	13,706,442	52,583,500	1,043,700	0	-62,968	67,270,674	0	67,270,674
Homestead Credits									187
TIF Sp. Rev. Fundas of 07-01-2013:	l Cash Balan	ice	152,590		(	0	Amount o Restricted	f 07-01-2013 Casl for LMI	Balance
TIF Revenue:			457,857						

<b>Total Revenue:</b>	457,857
Asset Sales & Loan Repayments:	0
TIF Sp. Revenue Fund Interest:	0
THE Revenue.	757,057

Rebate Expenditures: 49,086 Non-Rebate Expenditures: 687,655 Returned to County Treasurer: 0

Total Expenditures: 736,741

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2014 Cash Balance
as of 06-30-2014:	-126,294	0	Restricted for LMI

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# Projects For MARION CENTRAL CORRIDOR URBAN RENEWAL

#### M & E Investments (St. Lukes)

Description: Redevelopment of a building

Classification: Commercial-Medical

Physically Complete: Yes Payments Complete: No

#### **Farmers State Bank**

Description: Remodel commercial office space Classification: Commercial - office properties

Physically Complete: Yes Payments Complete: No

# Hanna Properties, LLC

Description: Renovating building and property into new office

Classification: Commercial - office properties

Physically Complete: Yes
Payments Complete: No

## The Chocolate Shop

Description: Remodel a commercial retail building

Classification: Commercial - retail

Physically Complete: Yes
Payments Complete: No

# **Traffic Signals**

Description: Installation of traffic signals

Classification: Roads, Bridges & Utilities
Physically Complete: Yes

Payments Complete: No

#### **Storm Sewer**

Description: Repair of storm sewer infrastructure

Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: No

#### **PDS Investments**

Description: Construction of multi-story commercial building

Classification: Commercial - retail

Physically Complete: No Payments Complete: No

#### **Memorial Hall**

Redevelop existing building into commercial retail and

Description: upper-story residential

Mixed use property (ie: a significant portion is residential

Classification: and significant portion is commercial)

Physically Complete: No Payments Complete: No

# Capital Commercial Division, LLC-Jiffy Lube

Description: Construction of multi-story commercial building

Mixed use property (ie: a significant portion is residential

Classification: and significant portion is commercial)

Physically Complete: No Payments Complete: No

## Lincolnview Square, LLC

Description: Development of commercial square in four phases

Classification: Commercial - retail

Physically Complete: No Payments Complete: No

# **Capital Commercial-Maid Rite**

Description: Remodel Maid Rite building and apartments above

Mixed use property (ie: a significant portion is residential

Classification: and significant portion is commercial)

Physically Complete: No Payments Complete: No

# **Genesis Equities-Marion Iron**

Description: Redevelopment of Marion Iron Property

Classification: Commercial - office properties

Physically Complete: No Payments Complete: No

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# **Debts/Obligations For MARION CENTRAL CORRIDOR URBAN RENEWAL**

# **Central Corridor Rebates**

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	07/01/2011
FY of Last Payment:	2024

# Central Corridor 2009 GO Bond

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	369,832
Interest:	44,431
Total:	414,263
Annual Appropriation?:	Yes
Date Incurred:	06/29/2010
FY of Last Payment:	2020

# **Central Corridor 2012 GO Bond**

Debt/Obligation Type:	Gen. Obligation Bonds/Notes
Principal:	1,525,000
Interest:	323,420
Total:	1,848,420
Annual Appropriation?:	Yes
Date Incurred:	06/29/2013
FY of Last Payment:	2028

# **Transfer In from Another Fund**

Debt/Obligation Type:	Internal Loans
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	No
Date Incurred:	05/21/2014
FY of Last Payment:	2022

# Non-Rebates For MARION CENTRAL CORRIDOR URBAN RENEWAL

TIF Expenditure Amount: 150,000

Tied To Debt: Transfer In from Another Fund Tied To Project: Capital Commercial Division,

LLC-Jiffy Lube

TIF Expenditure Amount: 250,000

Tied To Debt: Transfer In from Another Fund

Tied To Project: PDS Investments

TIF Expenditure Amount: 58,097

Tied To Debt: Central Corridor 2009 GO Bond

Tied To Project: Traffic Signals

TIF Expenditure Amount: 229,558

Tied To Debt: Central Corridor 2012 GO Bond

Tied To Project: Traffic Signals

## Rebates For MARION CENTRAL CORRIDOR URBAN RENEWAL

#### M & E Investments (St. Luke's)

TIF Expenditure Amount: 41,858

Rebate Paid To: M & E Investments (St. Luke's)

Tied To Debt: Central Corridor Rebates

Tied To Project: M & E Investments (St. Lukes)

Projected Final FY of Rebate: 2017

#### **Farmers State Bank**

TIF Expenditure Amount: 4,146

Rebate Paid To: Farmers State Bank
Tied To Debt: Central Corridor Rebates
Tied To Project: Farmers State Bank

Projected Final FY of Rebate: 2021

#### **Hanna Properties, LLC**

TIF Expenditure Amount: 1,330

Rebate Paid To: Hanna Properties, LLC
Tied To Debt: Central Corridor Rebates
Tied To Project: Hanna Properties, LLC

Projected Final FY of Rebate: 2021

#### The Chocolate Shop

TIF Expenditure Amount: 1,752

Rebate Paid To: The Chocolate Shop
Tied To Debt: Central Corridor Rebates
Tied To Project: The Chocolate Shop

Projected Final FY of Rebate: 2021

# ♦ Annual Urban Renewal Report, Fiscal Year 2013 - 2014

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Sum of Private Investment Made Within This Urban Renewal Area during FY 2014

### ♦ Annual Urban Renewal Report, Fiscal Year 2013 - 2014

#### **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION CENTRAL CORRIDOR URBAN RENEWAL (57070)

TIF Taxing District Name: MARION CITY/MARION SCH/MARION CENTRAL CORRIDOR TIF INCREMENT

TIF Taxing District Inc. Number: 57657

TIF Taxing District Base Year:

2008
Slum
Slum
10/2007
FY TIF Revenue First Received:
2011
Subject to a Statutory end date?
No
Blighted
Economic Development
10/2007

TIF Taxing District Value by Class - 1/1/2012 for FY 2014

	•								
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	23,896,127	42,522,500	1,043,700	0	-57,412	67,404,915	0	67,404,915
Taxable	0	12,621,113	42,522,500	1,043,700	0	-57,412	56,129,901	0	56,129,901
Homestead Cre	dits								177

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2014	59,789,439	7,672,888	6,450,597	1,222,291	37,819

FY 2014 TIF Revenue Received: 449,336

## **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION CENTRAL CORRIDOR URBAN RENEWAL (57070)

TIF Taxing District Name: MARION CITY/LINN MAR SCH/MARION CENTRAL CORRIDOR TIF

**INCREMENT** 

TIF Taxing District Inc. Number: 57659

TIF Taxing District Base Year: 2008
Slum 10/2007
FY TIF Revenue First Received: 2011
Subject to a Statutory end date? No Economic Development 10/2007

TIF Taxing District Value by Class - 1/1/2012 for FY 2014

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	0	3,837,300	0	0	0	3,837,300	0	3,837,300
Taxable	0	0	3,837,300	0	0	0	3,837,300	0	3,837,300
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2014	3,500,262	337,038	283,348	53,690	1,615

FY 2014 TIF Revenue Received: 8,521

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## **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION CENTRAL CORRIDOR URBAN RENEWAL (57070)

TIF Taxing District Name: MARION CITY/MARION SCHOOL/CENTRAL CORRIDOR AMEND # 1 TIF

**INCREM** 

TIF Taxing District Inc. Number: 57691

TIF Taxing District Base Year: 2009

FY TIF Revenue First Received: 2011
Subject to a Statutory end date? No Slum 10/2007
Economic Development 10/2007

TIF Taxing District Value by Class - 1/1/2012 for FY 2014

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	2,054,907	6,223,700	0	0	-5,556	8,273,051	0	8,273,051
Taxable	0	1,085,329	6,223,700	0	0	-5,556	7,303,473	0	7,303,473
Homestead Credits									10

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2014	9,554,303	0	0	0	0

FY 2014 TIF Revenue Received: 0

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#### **Urban Renewal Area Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION 29TH AVE UR

UR Area Number: 57071

UR Area Creation Date: 07/2009

The primary goal of this plan is to

stimulate, through public involvement and commitment, private investment in new commercial, single-family and multi-family residential development through the improvement of public

UR Area Purpose: infrastructure.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Value Used	
MARION CITY/LINN MAR SCH/29TH AVE TIF INCREM	57668	57669	0	
MARION CITY AG/LINN MAR SCH/29TH AVE TIF INCREM	57670	57671	0	

# Urban Renewal Area Value by Class - 1/1/2012 for FY 2014

Urban Kenewai	Area vaiu	e by Class	- 1/1/2012	2 for F Y	2014				
	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	992,500	151,941,804	9,017,700	0	0	-225,944	161,726,060	0	161,726,060
Taxable	594,841	80,250,416	9,017,700	0	0	-225,944	89,637,013	0	89,637,013
Homestead Credits									737
TIF Sp. Rev. Fund	l Cash Balai	nce					Amount o	of 07-01-2013 Casl	n Balance
as of 07-01-2013:			0			0	Restricted	l for LMI	
TIF Revenue:			0						
TIF Sp. Revenue Fu	and Interest:		0						
Asset Sales & Loan	n Repayment	s:	0						
<b>Total Revenue:</b>	- v		0						
Rebate Expenditure	es:		0						
Non-Rebate Expen			0						
Returned to County	Treasurer:		0						
Total Expenditure	es:		0						
•									
TIF Sp. Rev. Fund	l Cash Balar	nce					Amount o	of 06-30-2014 Casl	1 Balance
as of 06-30-2014:			0			0	Restricted	l for LMI	

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Sum of Private Investment Made Within This Urban Renewal Area during FY 2014

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#### **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION 29TH AVE UR (57071)

TIF Taxing District Name: MARION CITY/LINN MAR SCH/29TH AVE TIF INCREM

TIF Taxing District Inc. Number: 57669 TIF Taxing District Base Year: 2009

FY TIF Revenue First Received: Subject to a Statutory end date?

Subject to a Statutory end date? Fiscal year this TIF Taxing District

Yes

Slum Blighted Economic Development No No 07/2009

**UR Designation** 

statutorily ends: 2030

#### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	151,941,804	9,017,700	0	0	-225,944	160,733,560	0	160,733,560
Taxable	0	80,250,416	9,017,700	0	0	-225,944	89,042,172	0	89,042,172
Homestead Credits									737

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2014	0	89,042,172	0	89,042,172	2,677,741

FY 2014 TIF Revenue Received: 0

## **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION 29TH AVE UR (57071)

TIF Taxing District Name: MARION CITY AG/LINN MAR SCH/29TH AVE TIF INCREM

TIF Taxing District Inc. Number: 57671
TIF Taxing District Base Year: 2009

FY TIF Revenue First Received: Subject to a Statutory end date?

Fiscal year this TIF Taxing District statutorily ends:

Yes

2030

Slum No
Blighted No
Economic Development 07/2009

TIF Taxing District Value by Class - 1/1/2012 for FY 2014

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	992,500	0	0	0	0	0	992,500	0	992,500
Taxable	594,841	0	0	0	0	0	594,841	0	594,841
Homestead Credit	S								0

	Frozen Base Value	Max Increment Value	Increment Used	<b>Increment Not Used</b>	Increment Revenue Not Used
Fiscal Year 2014	0	594,841	0	594,841	13,066

FY 2014 TIF Revenue Received: 0

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#### ♣ Annual Urban Renewal Report, Fiscal Year 2013 - 2014

#### **Urban Renewal Area Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WEST TOWER TERRACE RD

UR Area Number: 57074

UR Area Creation Date: 01/2012

West Tower Terrace Road Urban Renewal Area has been created to stimulate private investment in new commercial, office, and residential development through the improvement of public

UR Area Purpose: infrastructure.

Tax Districts within this Urban Renewal Area	Base No.	Increment No.	Value Used
MARION CITY/LINN MAR SCH/W TOWER TERRACE RD TIF INCREM	57699	57700	3,461,702
MARION AG/LINN MAR SCH/W. TOWER TERRACE RD TIF INCREM	57701	57702	0

## Urban Renewal Area Value by Class - 1/1/2012 for FY 2014

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	412,800	340,172,563	22,038,100	0	0	-298,172	362,325,291	0	362,325,291
Taxable	247,406	179,667,630	22,038,100	0	0	-298,172	201,654,964	0	201,654,964
Homestead Credits									1,382
TIF Sn. Day, Fund Cash Ralanco						A mount	£ 07 01 2013 Cos	h Rolonco	

TIF Sp. Rev. Fund Cash Balance as of 07-01-2013:	20,590	0	Amount of 07-01-2013 Cash Balance Restricted for LMI
TIF Revenue:	175,795		

TIF Sp. Revenue Fund Interest: 0
Asset Sales & Loan Repayments: 0
Total Revenue: 175,795

Rebate Expenditures:	37,370
Non-Rebate Expenditures:	0
Returned to County Treasurer:	0
<b>Total Expenditures:</b>	37,370

TIF Sp. Rev. Fund Cash Balance			Amount of 06-30-2014 Cash Balance
as of 06-30-2014:	159,015	0	Restricted for LMI

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# **Projects For MARION WEST TOWER TERRACE RD**

## **ESCO Group**

Construction of professional services building as a

Description: headquarters for engineering and consulting services.

Classification: Commercial - office properties

Physically Complete: Yes Payments Complete: No

## **Mooney Engle**

Description: Street Construction

Classification: Roads, Bridges & Utilities

Physically Complete: Yes Payments Complete: No

# **Debts/Obligations For MARION WEST TOWER TERRACE RD**

# **Tower Terrace Rebate**

Debt/Obligation Type:	Rebates
Principal:	0
Interest:	0
Total:	0
Annual Appropriation?:	Yes
Date Incurred:	01/18/2012
FY of Last Payment:	2028

# **Rebates For MARION WEST TOWER TERRACE RD**

## **ESCO Group**

TIF Expenditure Amount: 37,370

Rebate Paid To: ESCO Group

Tied To Debt: Tower Terrace Rebate

Tied To Project: ESCO Group

Projected Final FY of Rebate: 2021

# ♣ Annual Urban Renewal Report, Fiscal Year 2013 - 2014

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Sum of Private Investment Made Within This Urban Renewal Area during FY 2014

#### ♣ Annual Urban Renewal Report, Fiscal Year 2013 - 2014

#### **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WEST TOWER TERRACE RD (57074)

TIF Taxing District Name: MARION CITY/LINN MAR SCH/W TOWER TERRACE RD TIF INCREM

TIF Taxing District Inc. Number: 57700

TIF Taxing District Base Year:

FY TIF Revenue First Received:
Subject to a Statutory end date?

No

UR Designation

No

Slum
Blighted
No
Economic Development
No

TIF Taxing District Value by Class - 1/1/2012 for FY 2014

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	0	340,172,563	22,038,100	0	0	-298,172	361,912,491	0	361,912,491
Taxable	0	179,667,630	22,038,100	0	0	-298,172	201,407,558	0	201,407,558
Homestead Credits									1,382

	Frozen Base Value	Max Increment Value	Increment Used	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2014	339,270,290	22,940,373	3,461,702	19,478,671	585,777

FY 2014 TIF Revenue Received: 175,795

## **TIF Taxing District Data Collection**

Local Government Name: MARION (57G547)

Urban Renewal Area: MARION WEST TOWER TERRACE RD (57074)

TIF Taxing District Name: MARION AG/LINN MAR SCH/W. TOWER TERRACE RD TIF INCREM

TIF Taxing District Inc. Number: 57702

TIF Taxing District Base Year:

FY TIF Revenue First Received:
Subject to a Statutory end date?

No

Slum
Slum
No
Blighted
No
Economic Development
No

TIF Taxing District Value by Class - 1/1/2012 for FY 2014

	Agricultural	Residential	Commercial	Industrial	Other	Military	Total	Gas/Electric Utility	Total
Assessed	412,800	0	0	0	0	0	412,800	0	412,800
Taxable	247,406	0	0	0	0	0	247,406	0	247,406
Homestead Credits									0

	Frozen Base Value	Max Increment Value	<b>Increment Used</b>	<b>Increment Not Used</b>	<b>Increment Revenue Not Used</b>
Fiscal Year 2014	397,644	15,156	0	15,156	333

FY 2014 TIF Revenue Received: 0

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